

Client name(s)

Existing TrinityBridge
Client Reference(s)

Please note any sections that are not completed correctly may incur delays or may have to be returned to you.

1 This account will be used for all regular and ad hoc payments out of your investments and for any regular contributions to your investments. Our terms and conditions are available online at trinitybridge.com/general-terms-and-conditions

Nominated bank account and evidence of bank account

Which account would you like to nominate for payments in and out of your investments? 1

Account name

Bank/Building society name

Sort code

Account number

Reference/Building society
roll number

Applies to investments owned

By

By

Jointly

Evidence of bank account

Which form of evidence of bank
account have you provided?☐Original postal bank
statement dated within
3 months☐Voided cheque
bearing name
in full

Signature account holder 1

Print name (BLOCK CAPITALS)

Date of signature

D

D

/

M

M

/

Y

Y

Y

Y

Signature account holder 2

Print name (BLOCK CAPITALS)

Date of signature

D

D

/

M

M

/

Y

Y

Y

Y