

A complete investment solution

A bit about us

For more than 30 years clients have trusted us to protect, manage and grow their wealth. At TrinityBridge we believe that active management, using single or multi-asset class strategies to build diversified fund portfolios, is the best way to achieve returns.

Investment expertise is at the heart of our approach and, with decades of investment experience, our investment professionals work together in a close-knit environment, challenging each other's views and sharing ideas and insights.

Our investment management services

We understand the constant challenges that you face as an adviser. Strict regulation, thousands of investment products to choose from and fast-moving markets make managing your clients' portfolios challenging and time-consuming.

By choosing us as your partner, you can focus on financial advice and wealth planning whilst we manage the investments – we believe that this combination creates the best client experience.

Here is our range of investment management services, underpinned by institutional-quality capabilities.

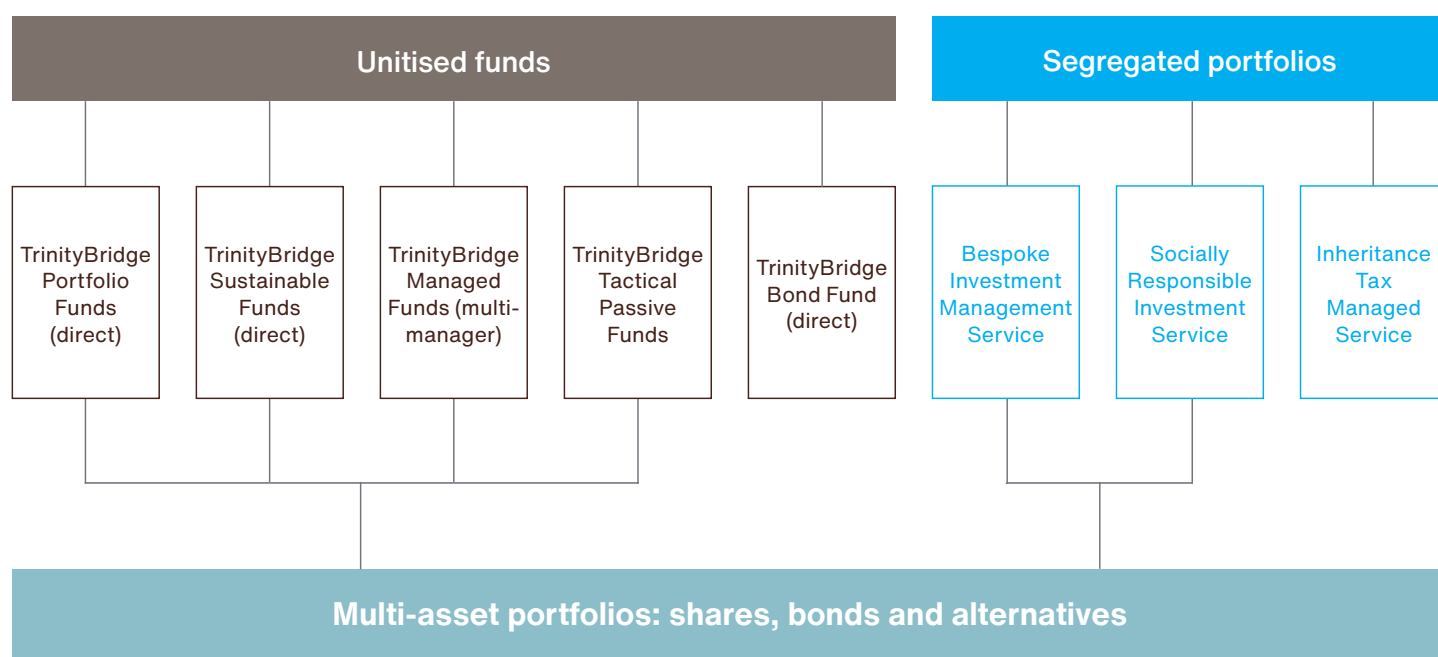
At a glance

870+ Employees

80+ Investment professionals

£20.6bn Assets Under Management

As at 31 January 2025.



Our fund range

TrinityBridge Portfolio Funds (Direct)	Share class	ISIN
TrinityBridge Diversified Income Fund	X Income	GB00B5N0YZ48
	X Accumulation	GB00B708TJ43
TrinityBridge Conservative Portfolio Fund	X Income	GB00B82P0081
	X Accumulation	GB00B8B9ZS46
TrinityBridge Balanced Portfolio Fund	X Accumulation	GB00B7KDKJ66
TrinityBridge Growth Portfolio Fund	X Accumulation	GB00B7F1W221
TrinityBridge Select Global Equity Fund	X Accumulation	GB00B7MTYH88
TrinityBridge Sustainable Funds (Direct)	Share class	ISIN
TrinityBridge Sustainable Balanced Portfolio Fund	X Accumulation	GB00BLPK3Z72
TrinityBridge Managed Funds (Multi-manager)	Share class	ISIN
TrinityBridge Managed Income Fund	X Income	GB00B8HFR798
	X Accumulation	GB00B80PQP76
TrinityBridge Conservative Managed Fund	X Income	GB00B7XQSH60
	X Accumulation	GB00B45DZX99
TrinityBridge Balanced Managed Fund	X Accumulation	GB00B8H6TT84
TrinityBridge Growth Managed Fund	X Accumulation	GB00B815Z375
TrinityBridge Tactical Select Passive Funds	Share class	ISIN
TrinityBridge Conservative Tactical Passive Fund	X Income	GB00B7FHXB62
	X Accumulation	GB00B88TGW85
TrinityBridge Balanced Tactical Passive Fund	X Accumulation	GB00B8HS8W08
TrinityBridge Growth Tactical Passive Fund	X Accumulation	GB00B7SG1Y98
TrinityBridge Bond Funds (Direct)	Share class	ISIN
TrinityBridge Select Fixed Income Fund	X Income	GB00BD6R7Y87
	X Accumulation	GB00BD6DSC14

Please be aware that the value of investments can fall as well as rise and your clients could get back less than they originally invested.

Find out more at trinitybridge.com

IMPORTANT INFORMATION:

TrinityBridge is a trading name of TrinityBridge Limited (registered in England and Wales under company number 01644127) and TrinityBridge Fund Management Limited (registered in England and Wales under company number 02998803). Both companies are authorised and regulated by the Financial Conduct Authority. Registered office: Wigmore Yard, 42 Wigmore Street, London, W1U 2RY.